



## SECURITIES DONATION INFORMATION & INSTRUCTION

**IMPORTANT:** *When your financial institution sends your stock donation to Show Hope, they will not provide your name to Show Hope. In order for us to attribute the gift to you and provide you with a letter of acknowledgement, please email or mail the Gift Information Form to the address listed.*

By donating Securities (stock, bonds, etc.) to the ministry, the donor is able to support the ministry, avoid paying capital gains taxes, and receive a charitable contribution deduction for the fiscal year the transfer took place (consult a tax professional about what tax benefits would specifically apply). Below you will find important information that you will need to execute the transaction.

Please note: Usually, the donor will be able to take the full market value of the securities on the date they are transferred as an itemized deduction, without incurring any tax on the gain represented by the difference between his or her cost and the current market value.

### STEP 1 - TRANSFER SECURITY FOR CONTRIBUTION

The easiest way to donate securities is electronically through your broker. You must initiate the transfer with your broker.

Show Hope Broker Information:

Mayernick & Associates  
1600 Division Street  
Suite 400  
Nashville, TN 37203  
Phone: 615.742.0331  
Fax: 615.742.0325

Mayernick & Associates DTC Number: 0443

Show Hope/Shaoannah's Hope Ministry account number at  
Mayernick & Associates: SA1-224946

Show Hope/Shaoannah's Hope Tax ID: 32-0011220

Note: All deliveries must include the name of the account (Show Hope) and the account number (SA1-224946).



## **STEP 2 – NOTIFICATION OF DONOR INTENT**

All stock gifts must include a Notification of Donor Intent. For audit and acknowledgement purposes, the donor should provide the following information for all stock gifts, or complete the form provided:

- Donor's name and address
- Name and number of securities transferred
- Specific Show Hope program to which the gift should be directed, if any

At the time of transfer, you may mail the "Gift Information Form" on the following page with the above information to:

**Show Hope**  
**Attn: Phil Shay**  
**P.O. Box 647 Franklin, TN 37065**  
**pshay@showhope.org**



**GIFT INFORMATION FORM**

Please complete and sign this gift form providing the necessary information at the time of transfer of a gift of stock to Show Hope and mail or email the completed form to:

**Show Hope  
Attn: Phil Shay  
P.O. Box 647 Franklin, TN 37065  
Phone: 615.550.5600  
Email: pshay@showhope.org**

Donor's name and address (please type or print)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature \_\_\_\_\_  Donor wishes to remain anonymous

Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

**Specific Show Hope program to which gift should be directed, if any:**

- Where Most Needed
- Adoption Assistance
- Care Centers
- Pre+Post Adoption Support
- Student Initiatives
- Other \_\_\_\_\_

**Transferring Broker:**

Name \_\_\_\_\_ Telephone \_\_\_\_\_

Firm \_\_\_\_\_